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Gartner Panel: Top Inflation Concerns for 2022 and Beyond



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Derek Stubbs

Sr Director Analyst



John-David Lovelock

Distinguished VP Analyst

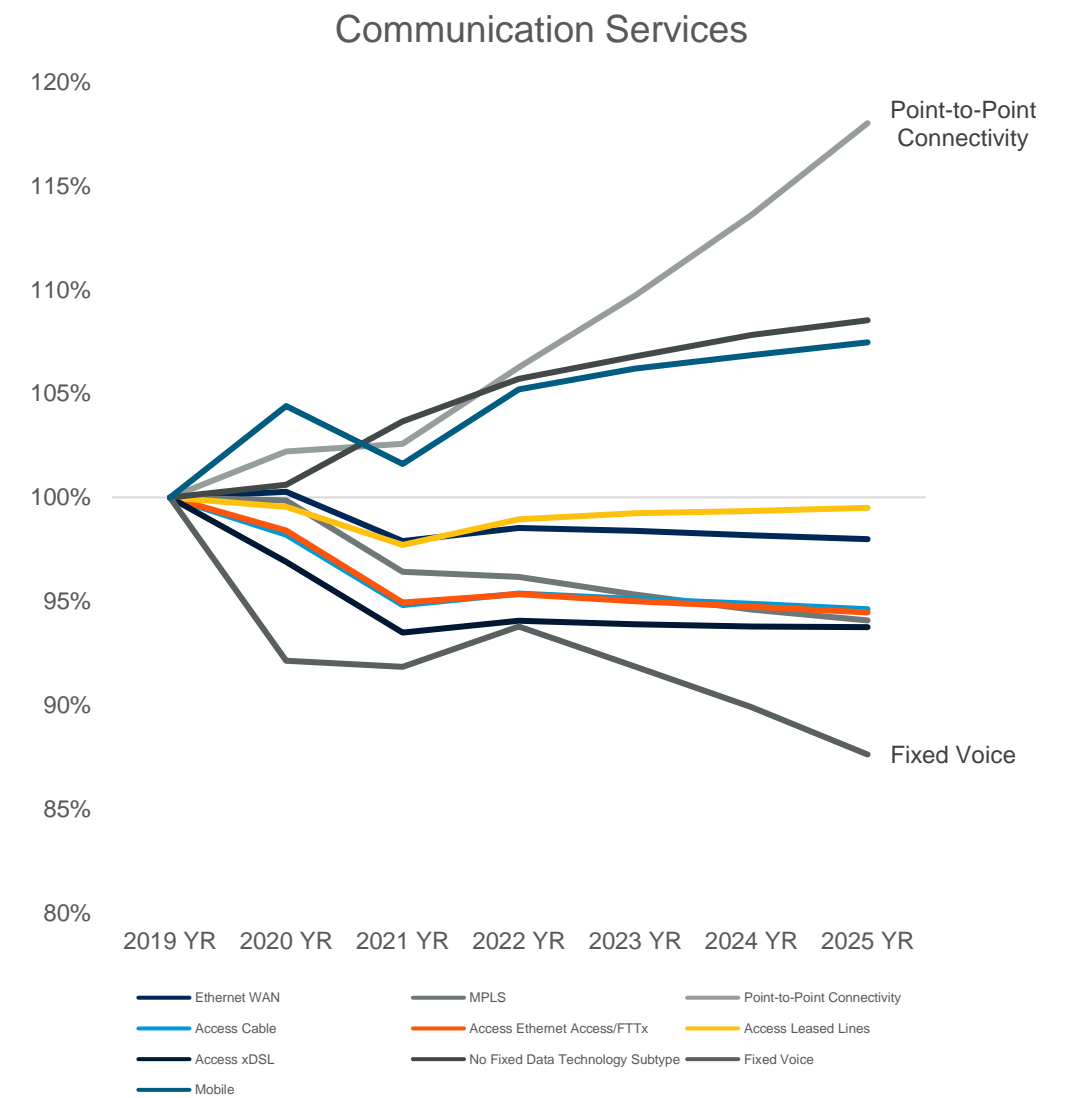
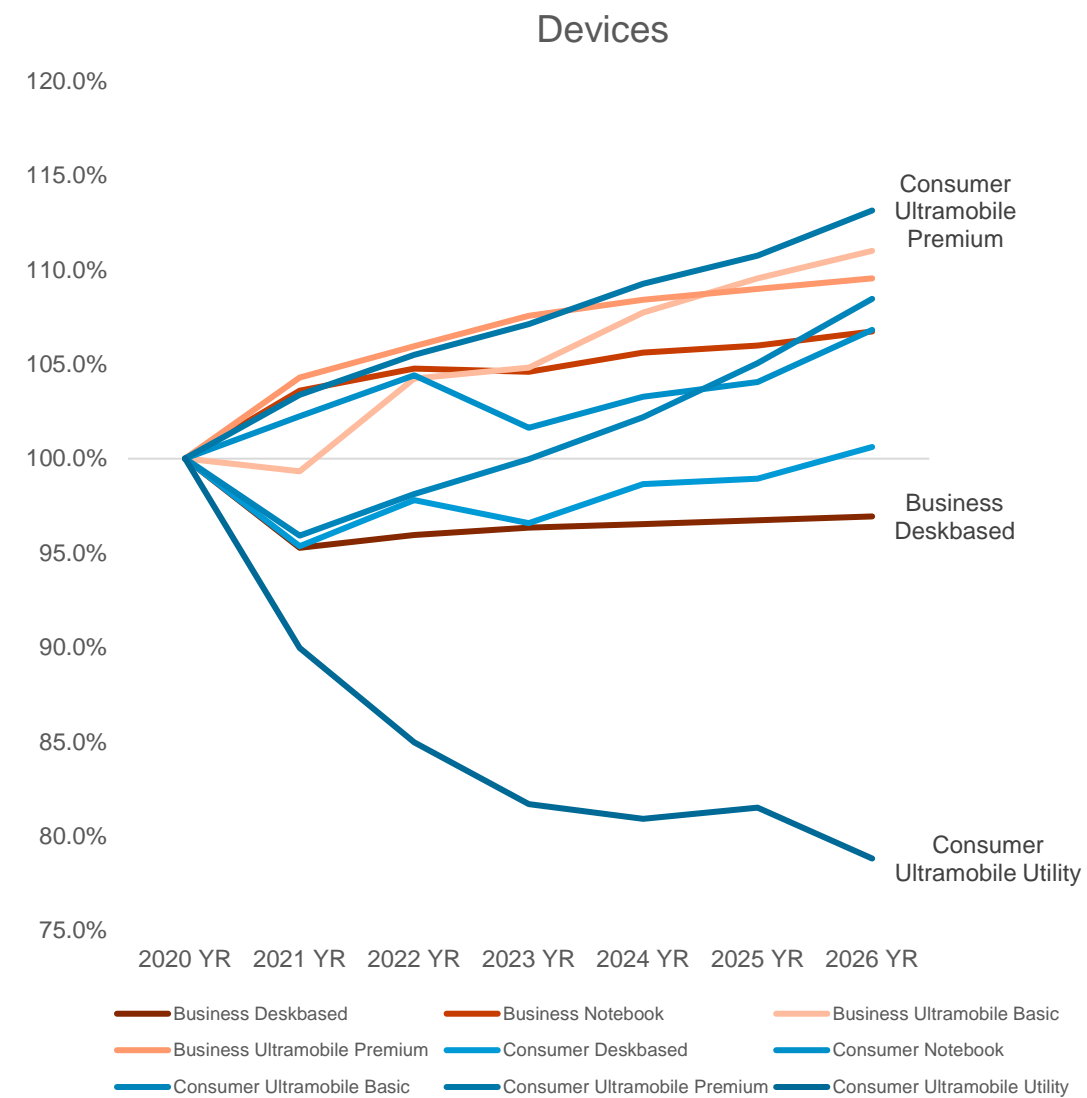


Dennis Gannon

VP, Advisory

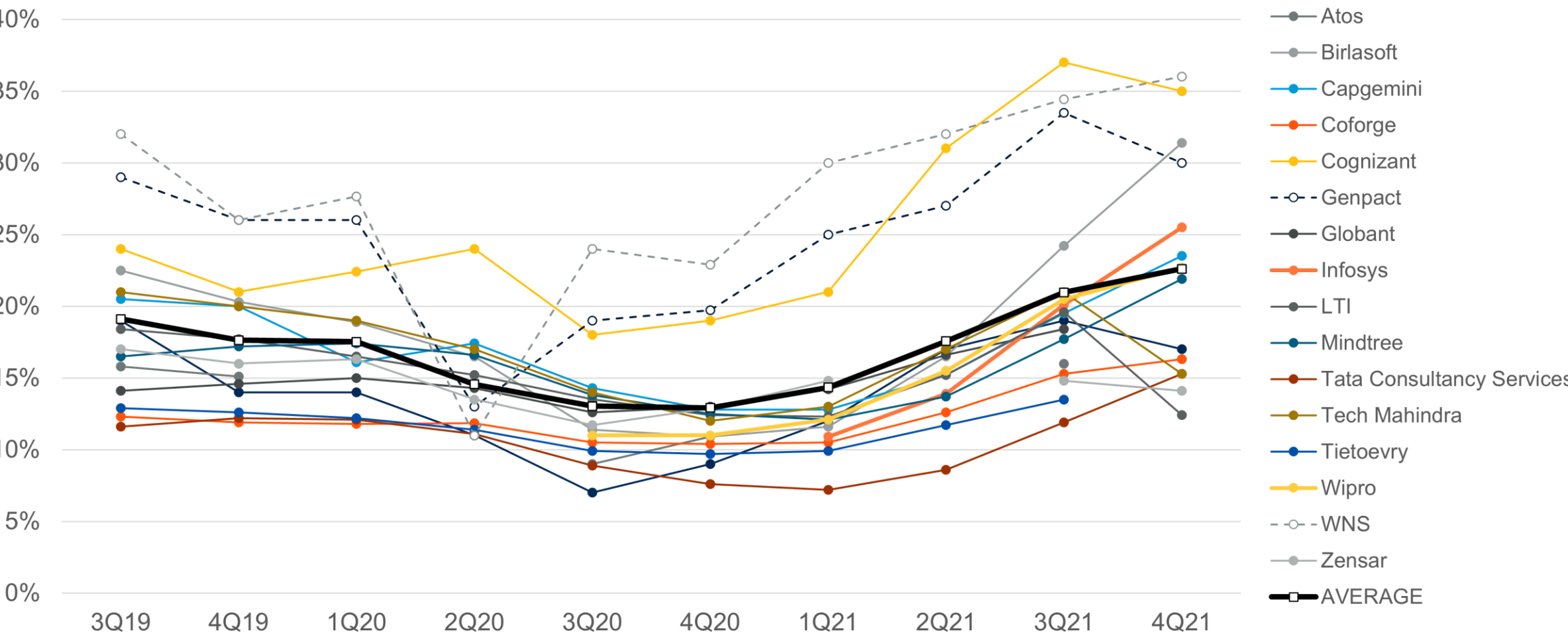


North America Average Sales Price Change from 2019



Meanwhile, the Labor Market Is Being Disrupted by Attrition

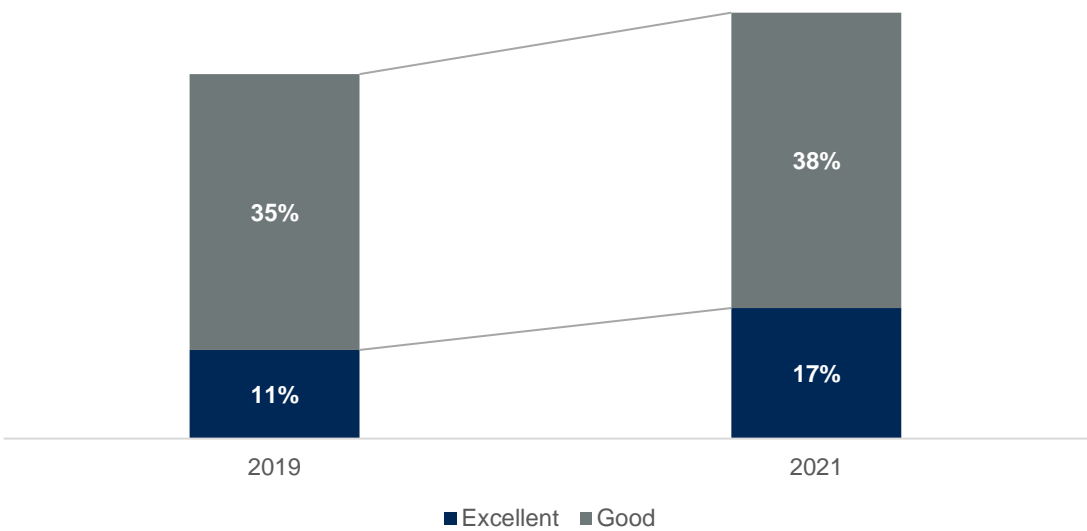
Attrition Rates at Tech Consulting/Outsourcing Firms



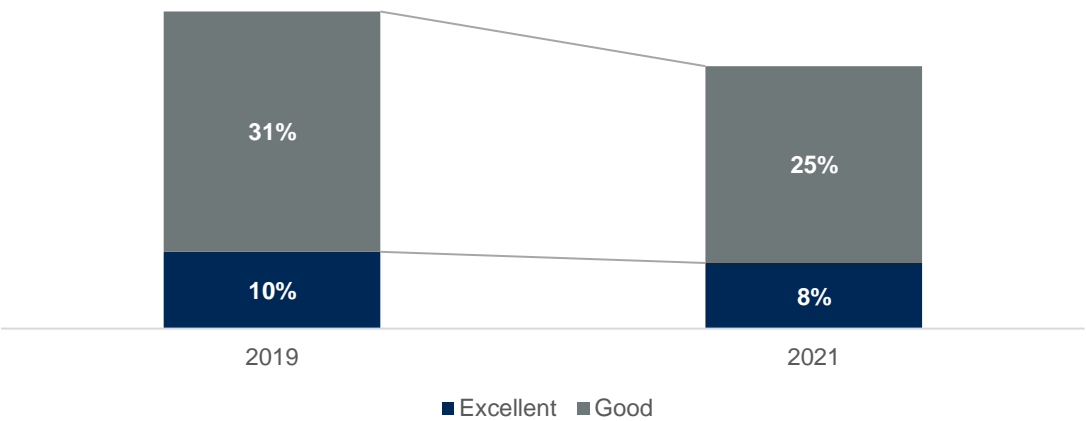
Consumers' Wallets Feel Better, Economic Outlook Worse

Comparing Personal Financial Sentiment with that of the Economy, 2019 vs 2021.

Feeling Today: Personal Finances



Feeling Today: The US Economy

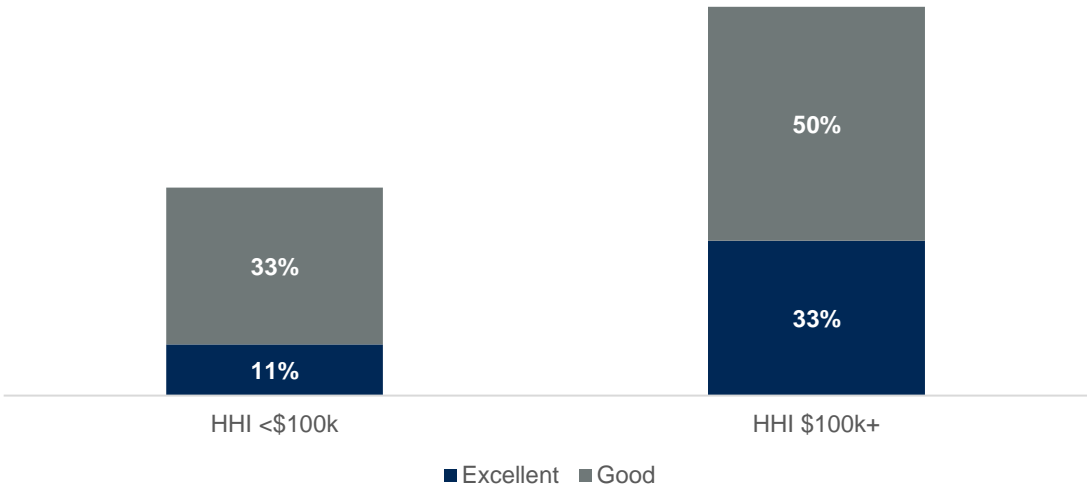


2019 n=3,005, 2021 n=3,014; U.S. Population
Source: Gartner Values & Lifestyle Survey, 2019/2021

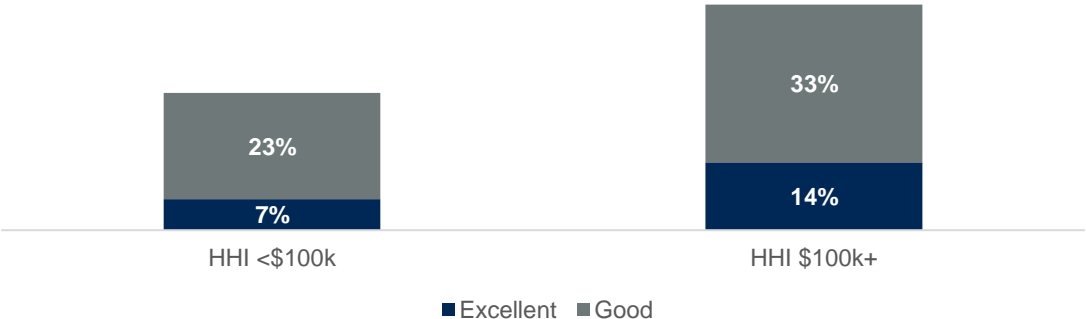
More Money, More Better

Comparing Personal Financial Sentiment with that of the Economy, by HHI.

Feeling Today: Personal Finances



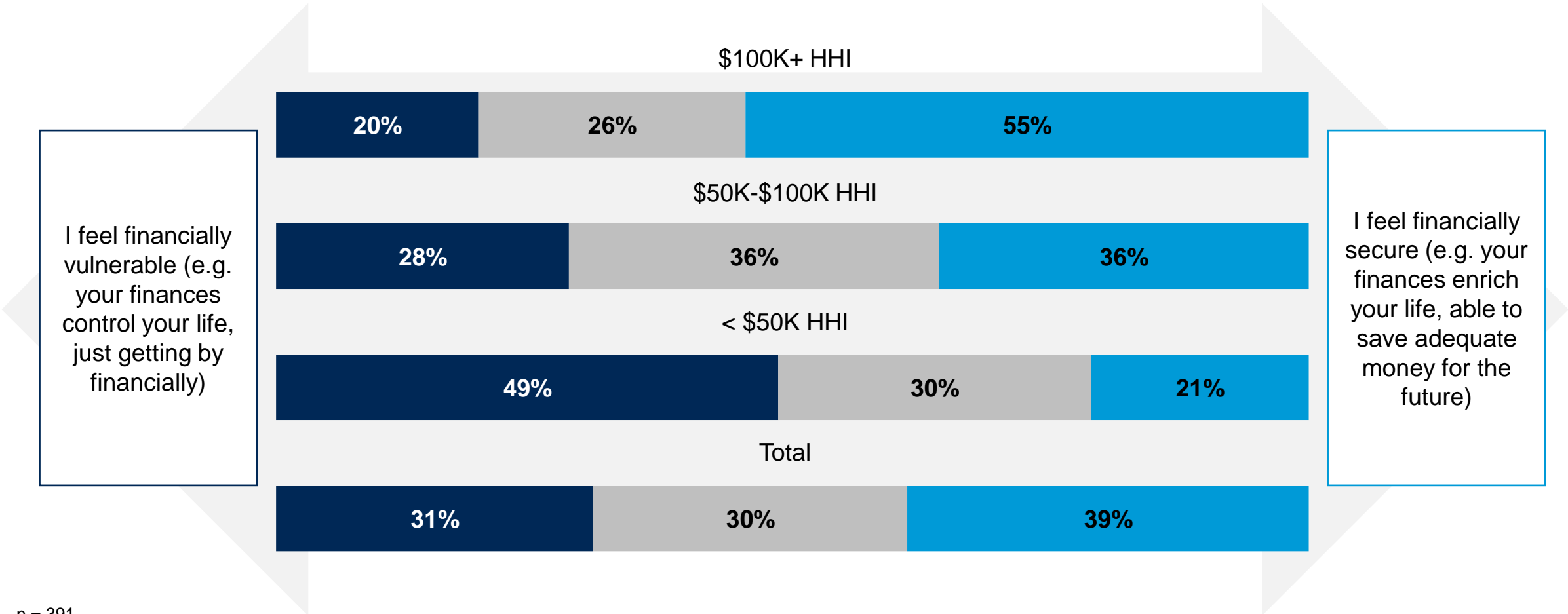
Feeling Today: The US Economy



N=3,014, US Population
Gartner Values and Lifestyle Survey 2021

Higher Income Consumers Feel Secure

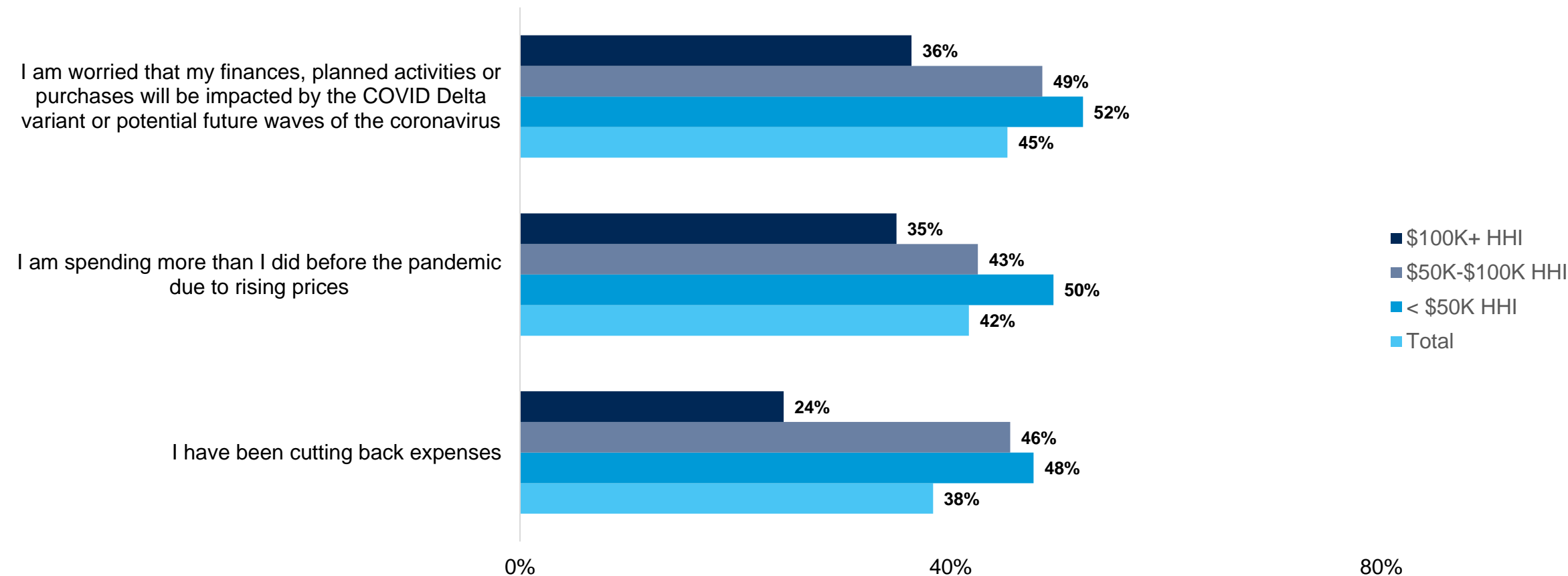
Percentage of Consumer Who Feel Financially Vulnerable vs. Financially Secure



n = 391
Q: Please read the below pairs of statements and indicate which you agree.
Source: Gartner Consumer Community (17-24 August 2021)

Many Consumers Are Simultaneously Cutting Back and Spending More Due to Rising Prices

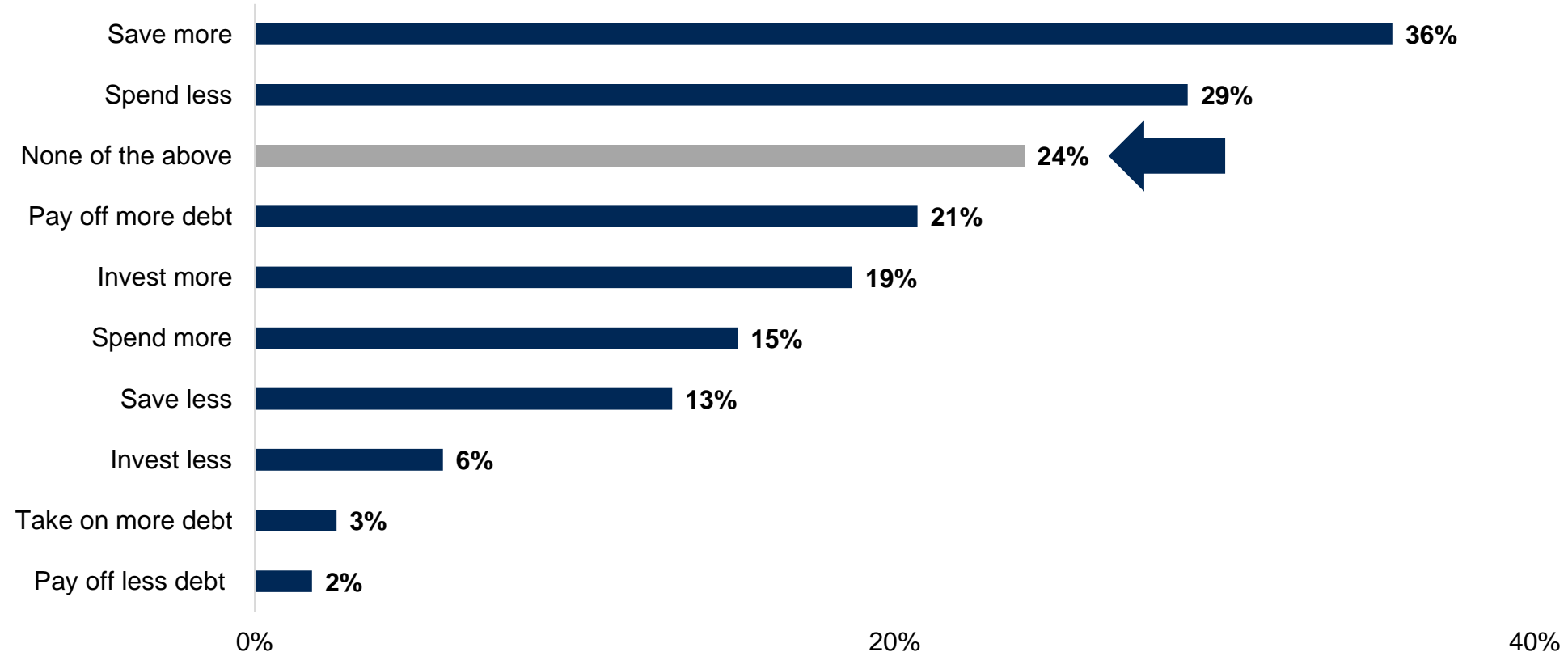
Percentage of Consumers Concerned That the Following Things Will Negatively Impact Finances or Planned Activities



n = 391
Q: Please indicate how strongly you disagree or agree with each of the following statements.
Source: Gartner Consumer Community (17-24 August 2021)

What Consumers SAY They'll Do...

Percentage of Respondents Who Anticipate the Following Changes in Their Spending and Saving Habits in the Next 3-6 Months

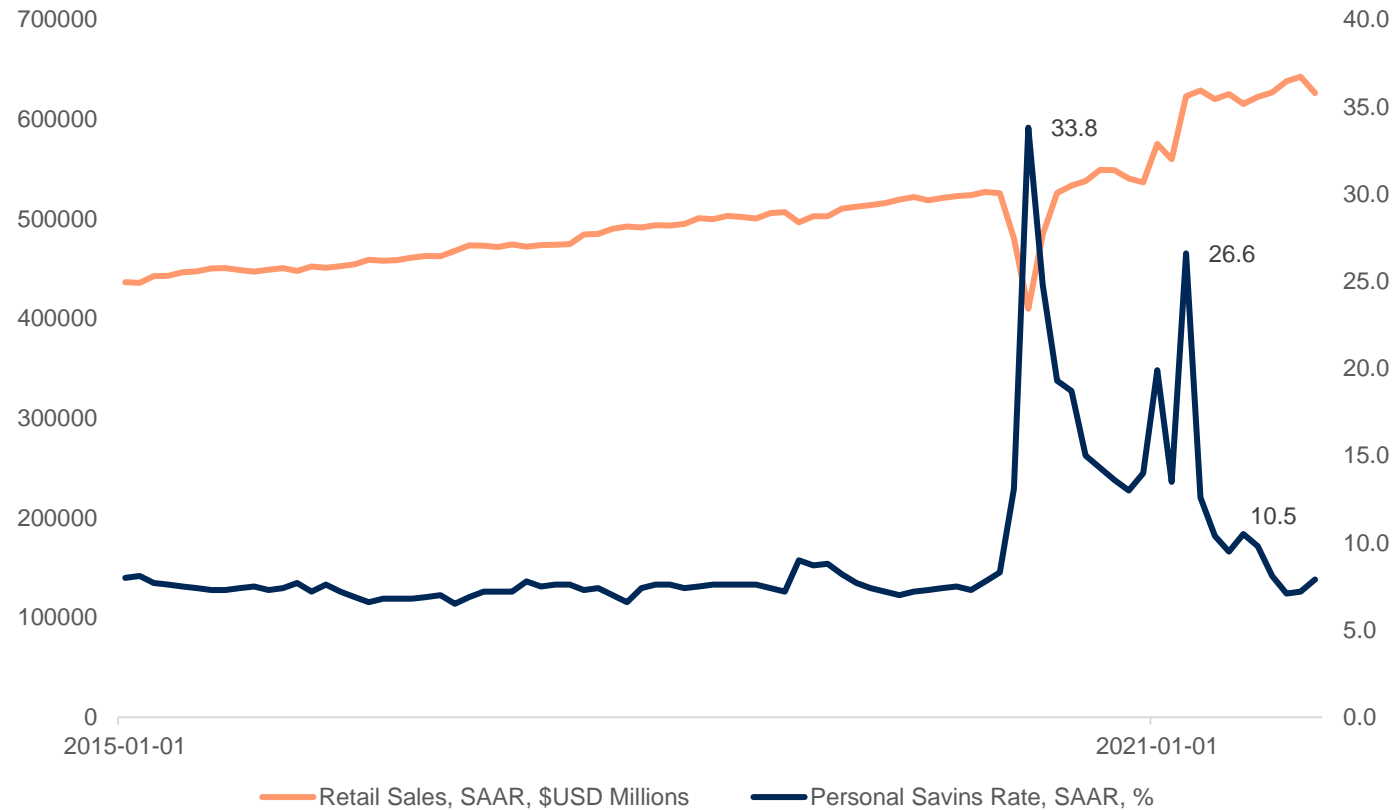


n = 391
Q: Looking forward to the next 3-6 months, how do you anticipate your overall saving and spending habits will change from your current habits, if at all?
Source: Gartner Consumer Community (17-24 August 2021)

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...And What They Do

US Retail Sales and Personal Savings Rate, January 2015-December 2021



Retail Sales: US Census Bureau; Personal Savings Rate, Bureau of Economic Analysis; via St. Louis Federal Reserve Bank, Gartner Analysis, 16 February 2022

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Ask your questions



The screenshot shows a web interface for asking questions. At the top, there is a horizontal navigation bar with four tabs: 'Ask a question', 'Attachments', 'Rate this', and 'Details'. The 'Ask a question' tab is highlighted with an orange border, and an orange arrow points to it from the left. Below the tabs, the heading 'Ask a question' is displayed. Underneath is a large text input area with a placeholder text 'Type your question here...'. At the bottom right of the form, there is a 'Send Question' button, which is also highlighted with an orange border and an orange arrow pointing to it from the left.

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