

Intel® Network Builders Insights Series

Intel SOC for MEC, Access and Security Infrastructure and Servers

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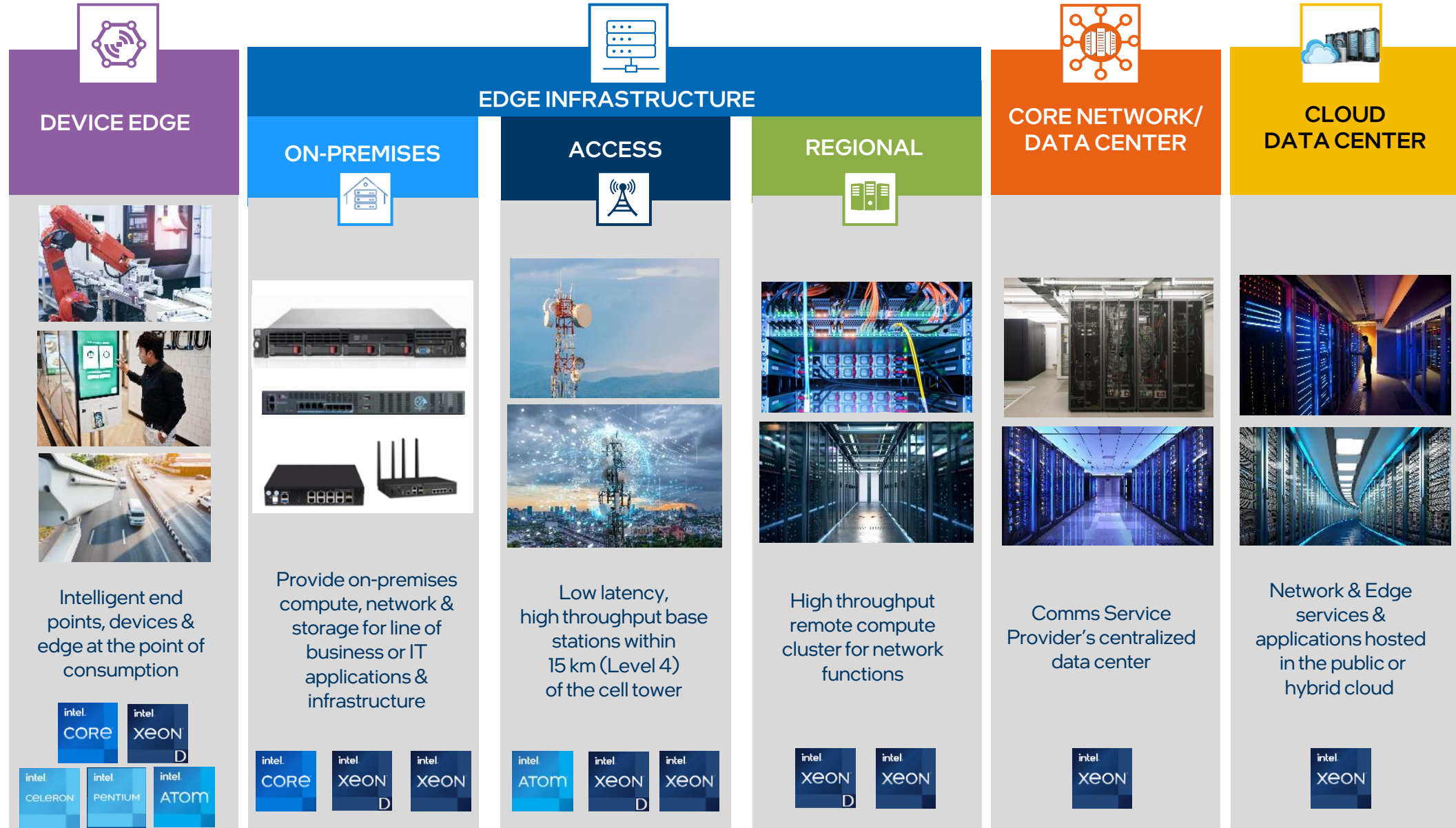
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Network & Edge Solutions Group IA Mapping By Location

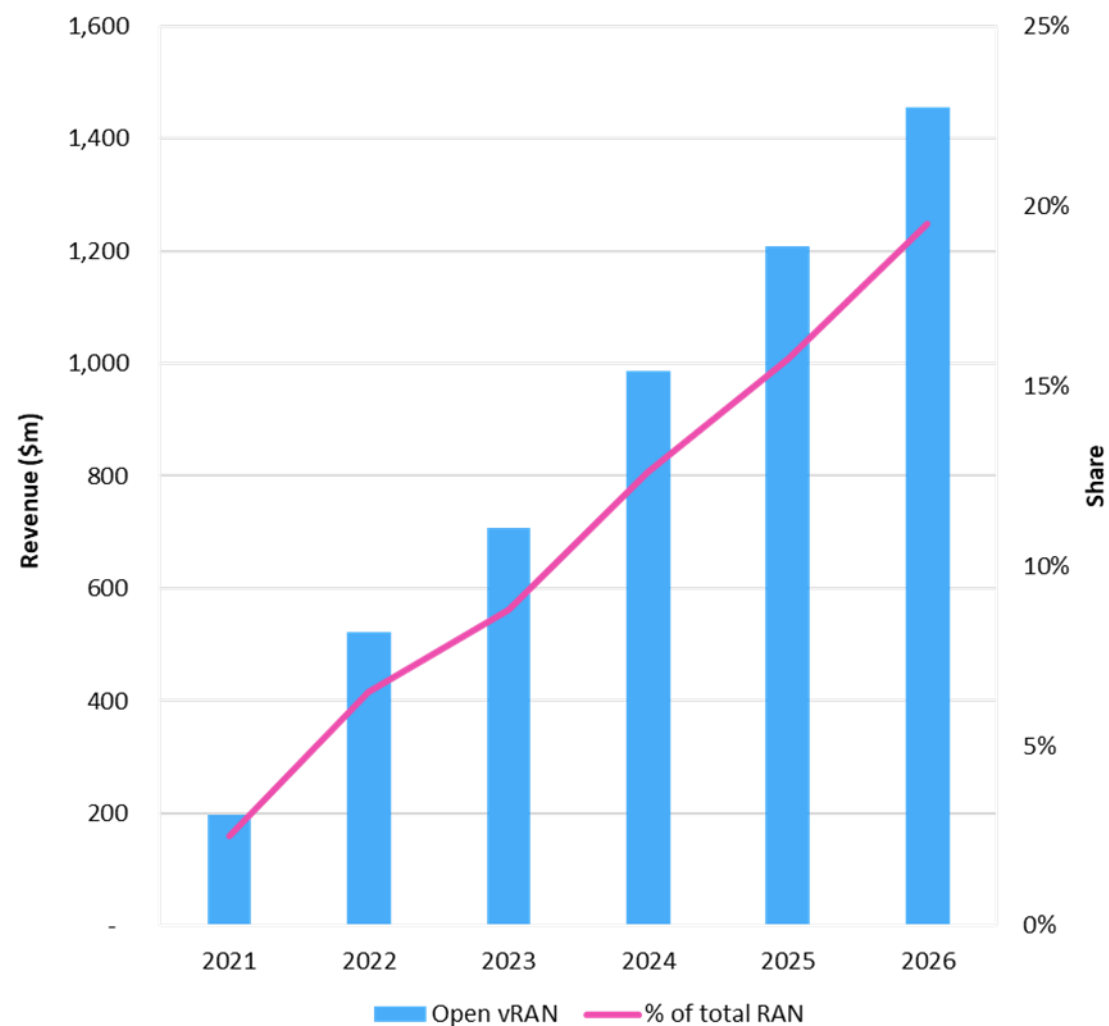


VRAN Trends to Watch

- VRAN systems projected to reach \$3B-\$4B by '26 with a 50% CAGR '21-'26 while traditional only growing 4%
- Average RAN revenues over the period '21-'26 projected to approach \$40B-\$42B system revenue per year
- Open RAN will comprise ~15% of total RAN revenue by '26
- Drivers:
 - More available spectrum vs prior driving migrations
 - Technology progress increasing confidence in Open RAN working for some segments
 - Progress on full virtualization is ramping up with commercial announcements (Dish Networks)
 - Public policy to stimulate Open RAN

Source: Dell'Oro 2022

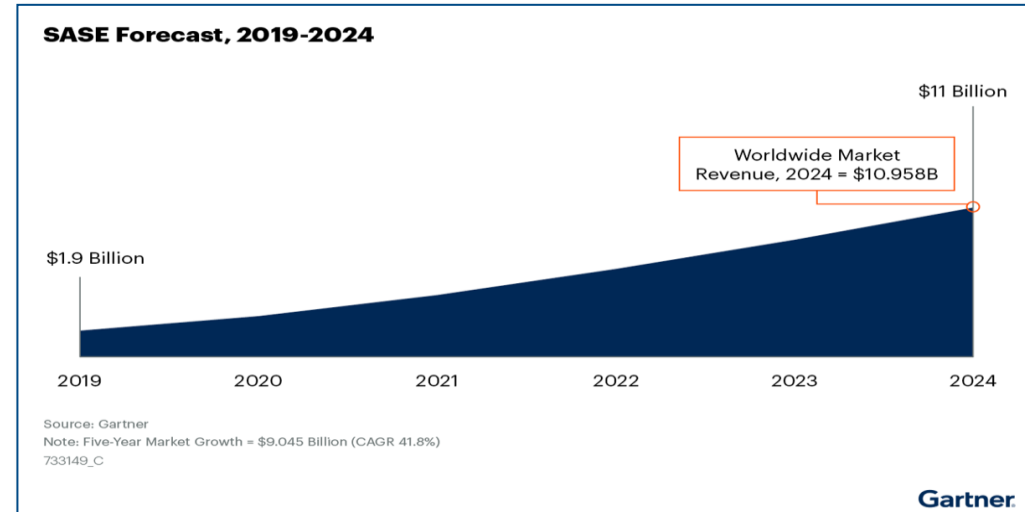
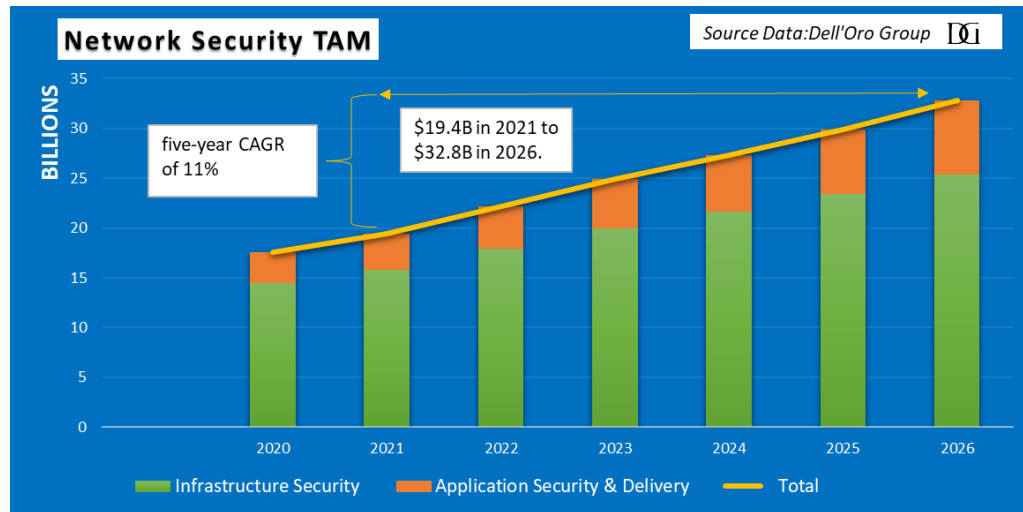
Open vRAN revenue, Europe, Middle East, and Africa, 2021–26



Source: Omdia

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Market View on Security



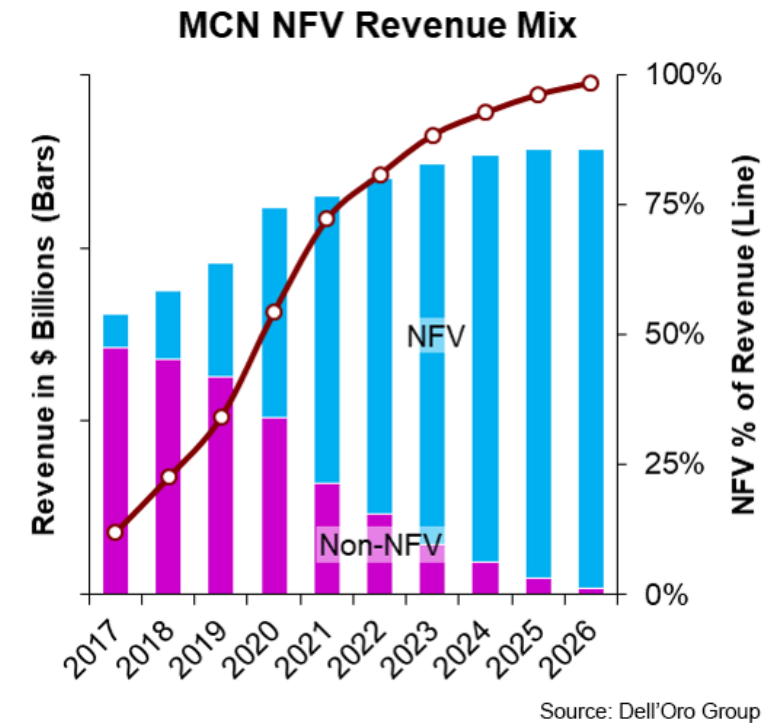
Major Trends

- Network Security solutions TAM is growing at a robust rate.
- Increase in SASE (Secure Access Service Edge) deployments is facilitating growth in SaaS based & Unified SSE (Security Service Edge) solutions.
- Increasingly hybrid workforce causing demand in user to application segmentation, accelerating a move to Zero Trust Architecture (ZTA) from a traditional Network Perimeter security-based architecture.
- When campuses open back with the hybrid workforce, expectation is further acceleration of this move.
- Regulatory organizations converging on spec for ZTA. [NIST Special Publication 800-207](#)

Network Perimeter Security → Network Edge Security (Software Defined Perimeter) based on ZTA

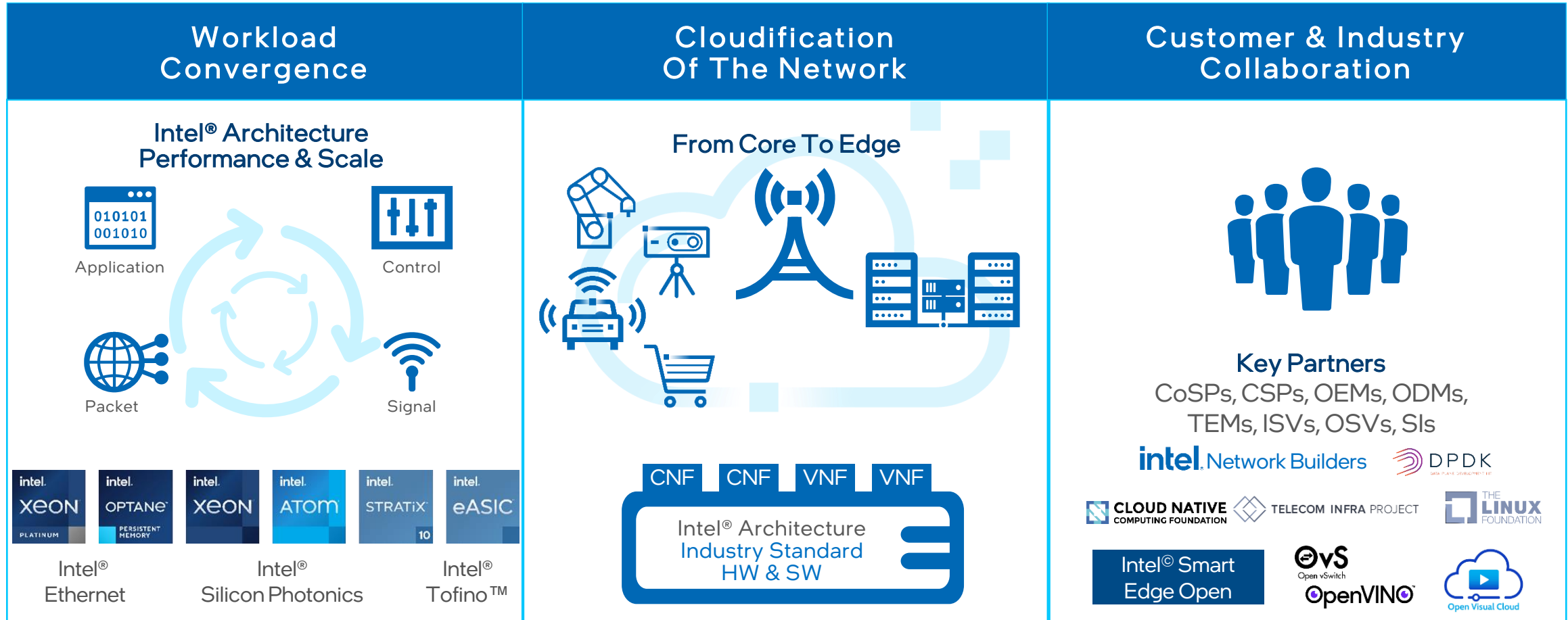
Multi Access Edge Computing Market Trends(MEC)

- MEC is projected to grow >60% CAGR '21-'26
- MEC need is driven by 3.5 forces
 1. Physics
 2. Governance
 3. TCO
 - 3.5 Location/redundancy/survivability
- MEC is in the early stages with <10% of User Plane Function revenue in Q2'22
- China is driving the transition to MEC with ~70% of spending



Source: Dell'Oro Group August 2022 MCN & MEC Forecast Report

The Network Runs Best on Intel



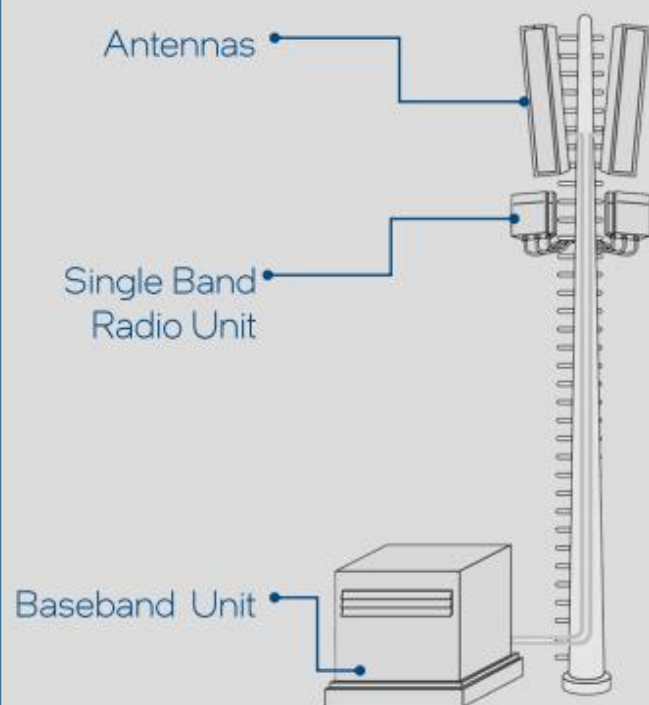
vRAN

vRAN Solutions



Transforming the Network for 5G Open RAN

Existing System



NEW System – Cloud RAN

- Cloud Native for Flexible Network Infrastructure
- Centralization for improved pooling gains

RRU
Multi-band RRU,
Antenna Integrated Radios

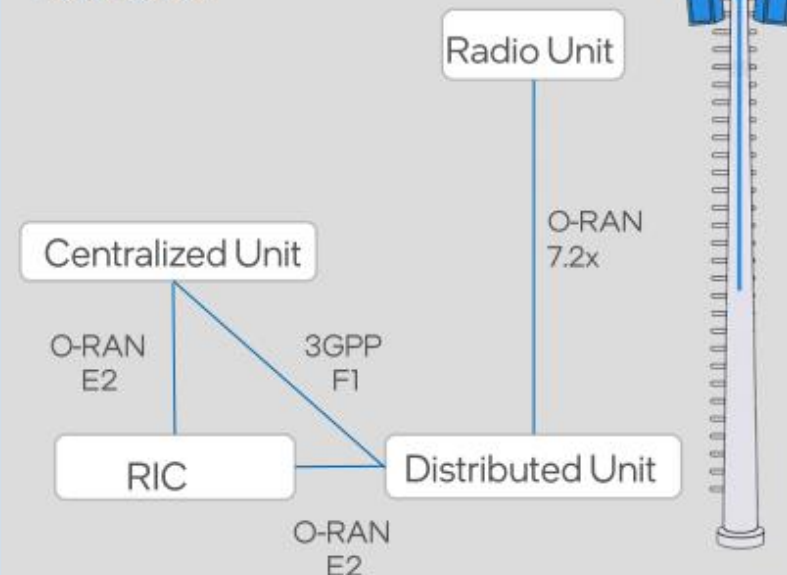
Virtualized
Centralized Unit
COTS HW

Virtualized
Distributed Unit
COTS HW



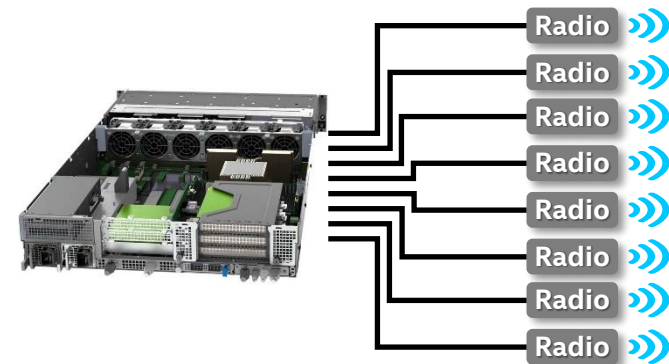
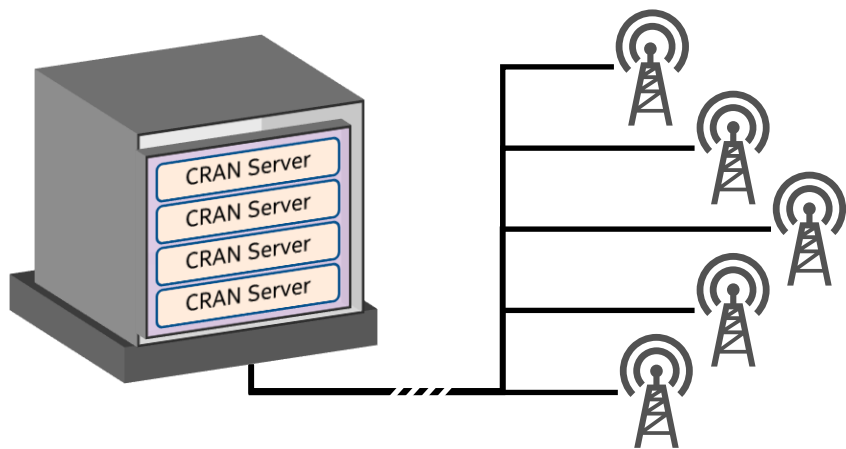
NEW System – Open RAN

- Open Interfaces for domain innovation
- RIC for cloud based Network AI



CloudRAN Deployment Considerations

CRAN	vDU Characteristics	DRAN
Sized for Consolidation of Cells	Key Performance Target	Right-sized for Cell Sites
Driven by Incumbent Base Stations	Cost	Driven by Incumbent Base Stations
Resource Consolidation & Workload Scaling	Power Optimization Path	Right-sized Solution & Workload Scaling
Low number of large ports with high BW (front haul is 4x-10x of mid-haul)	NIC Port Requirements	Large number of point-to-point ports to radios
Controlled Environment	Nominal Environment	Uncontrolled & Outdoor



CloudRAN System – Key Considerations '22/'23

	Consideration	Reasoning
Performance	Adequate compute capacity with virtualization capability to meet vRAN capacity (#of cells, ...) Support for acceleration offload to free up compute cores	Capacity and Consistency across generations reduces Software Complexity
Integration	Integrated FEC/FFT	Latency, Power, Area Reduction, Cooling & BOM Simplification.
	Integrated NIC	Latency, Power, Area Reduction
Ethernet	Timing Interfaces	vDU server acting as Timing Master at Cell site
	Design Approach	LAN on Motherboard (LOM)/Integration allows re-use of single clocking solution across multiple GbE Controllers
	Radio/Front-Haul Ports	N x 10-25GbE, 1-2 ports per Radio.
	Core/Back-Haul/Mid-Haul Ports	2x25G to 2x100G

Intel vRAN Solutions: Enabling an Si Arch Agnostic Cloud RAN

FlexRAN™ SW

Source Code Released under Intel Architecture license free of charge

FlexRAN SW Consumption Models



Usecase 1: baseline for stack which is added to, enabling commercial RAN on Intel Arch only



Usecase 2: consume some modules to augment own IP

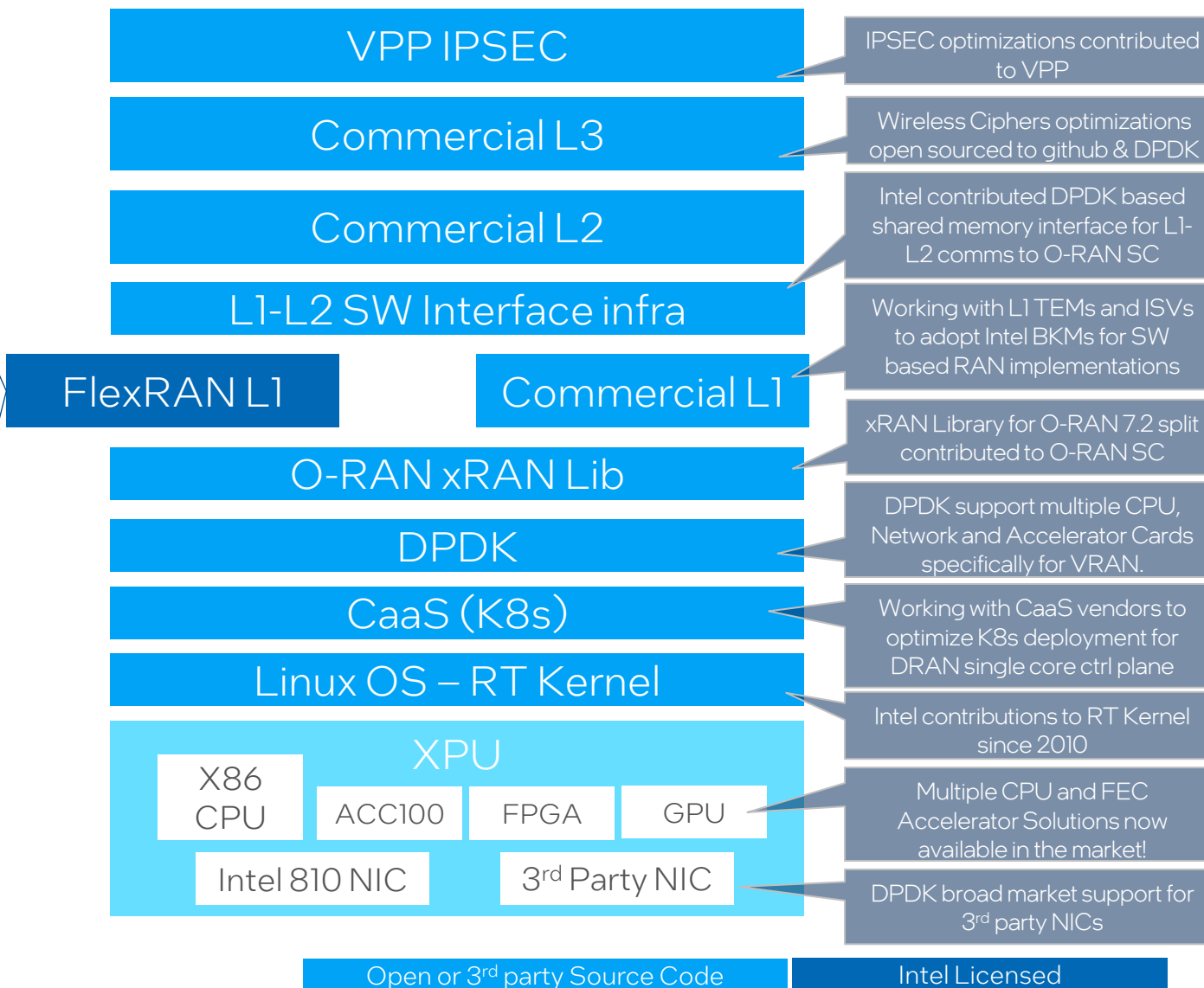


Usecase 3: Research and benchmarking - no SW use



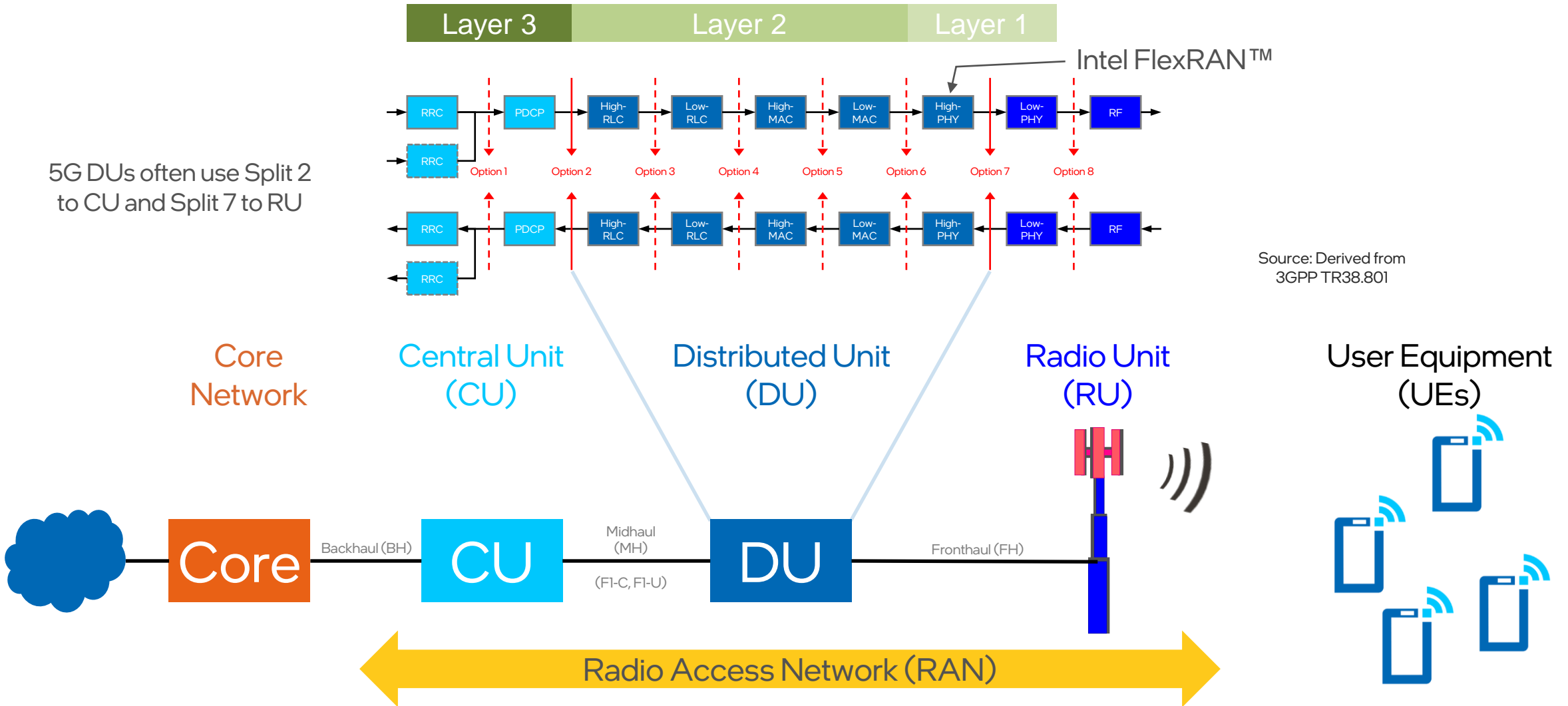
Ecosystem – vRAN Ecosystem consumes all BKM for developing a SW Based vRAN Solution

- HW OEMs
- System Integrators
- O-RU Integrations
- C/C++ Software Development Optimizations and ISA abstraction
- HW / SW Abstraction
- ISA/Cache/Memory etc..



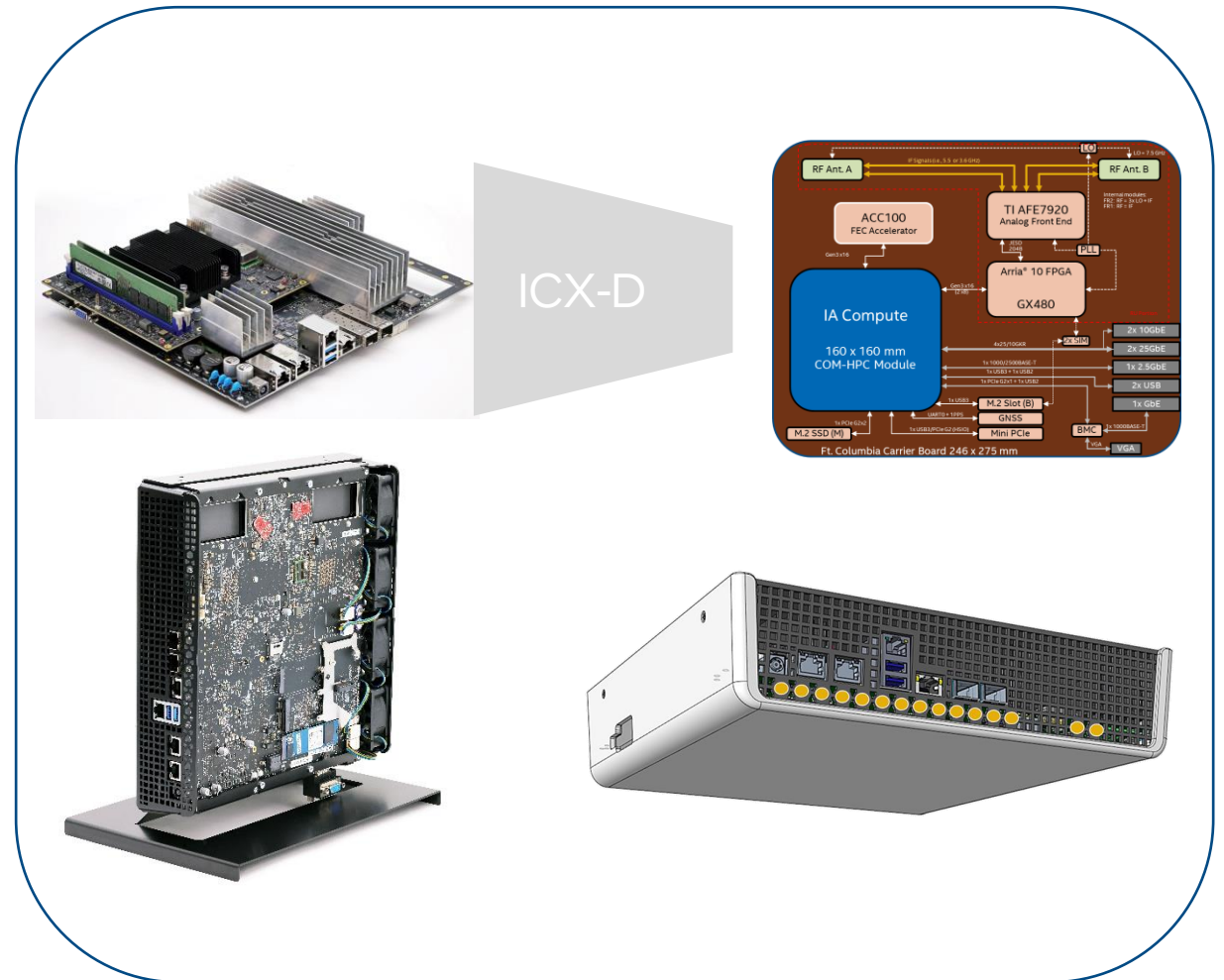
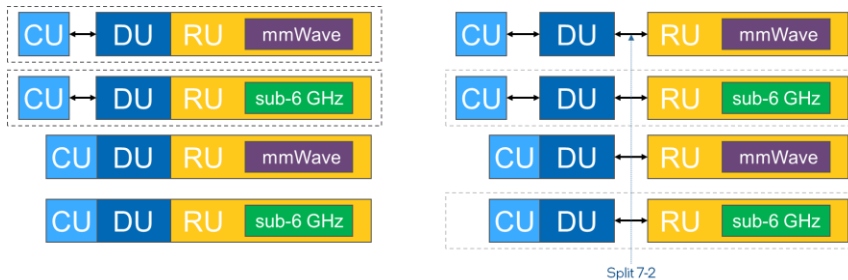
5G Network Architecture

- Pieces can be aggregated or disaggregated as needed



Small Cell Reference Design

- Carrier Board hosts both the compute module and one or two RF antenna modules
 - FR1: 1.8–6 GHz (+ 0.6-1.8 GHz option)
 - FR2: 26-29 GHz (+ other options)
- Development system and reference design for mass-production opportunities
 - ODMs customize for market needs
- Runs full FlexRAN™ stack, just like macro base stations
- Supports a variety/combination of usage models



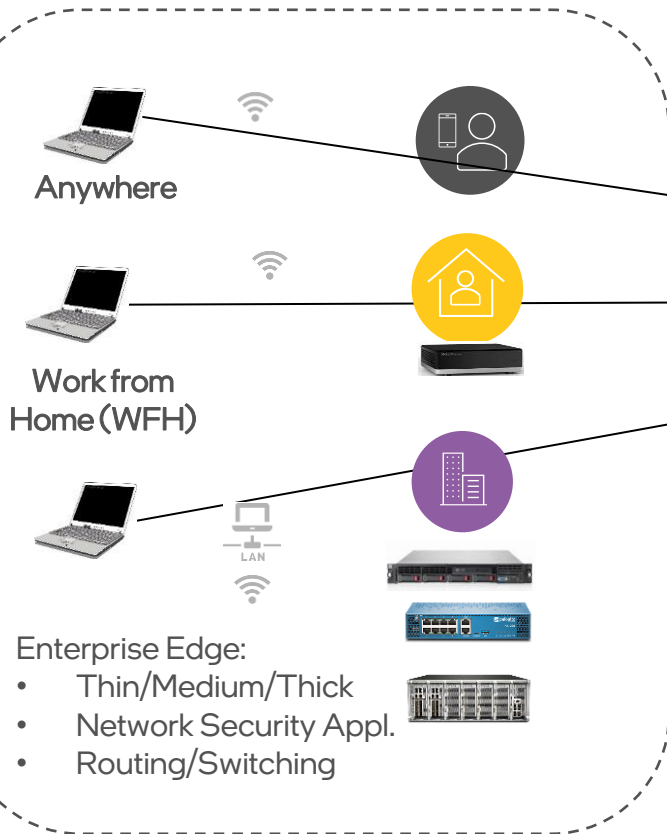
Enterprise Edge/SASE

Security Solutions



Enterprise Edge-Cloud Landscape

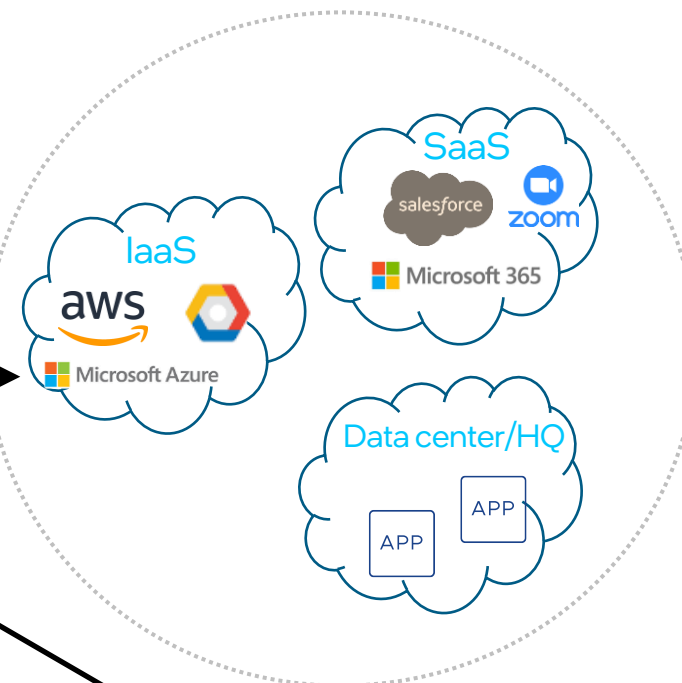
Enterprise Edge/On Prem.



Cloud Edge/POP



Public Cloud

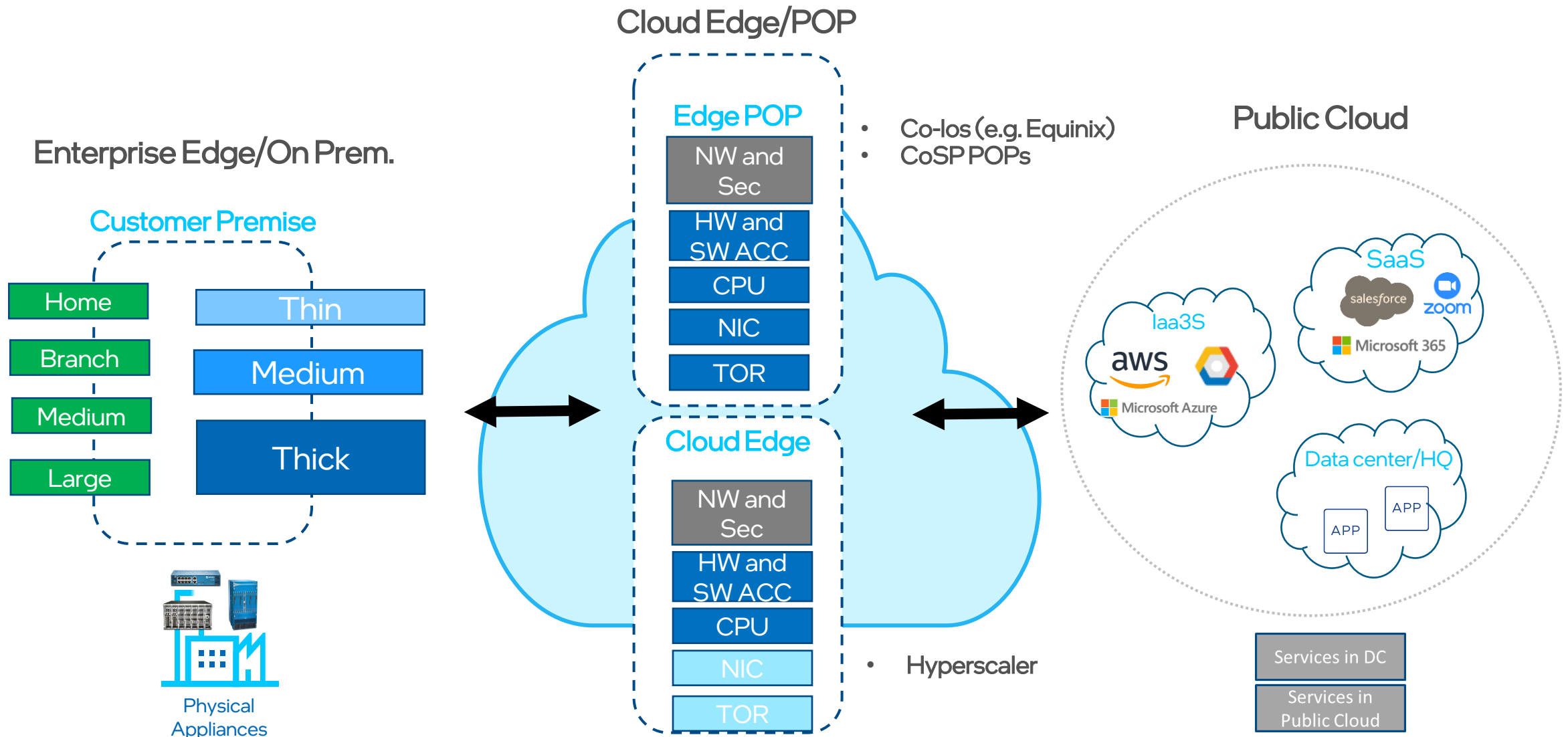


64% of companies have either adopted SASE or are thinking of adopting SASE within the next year.

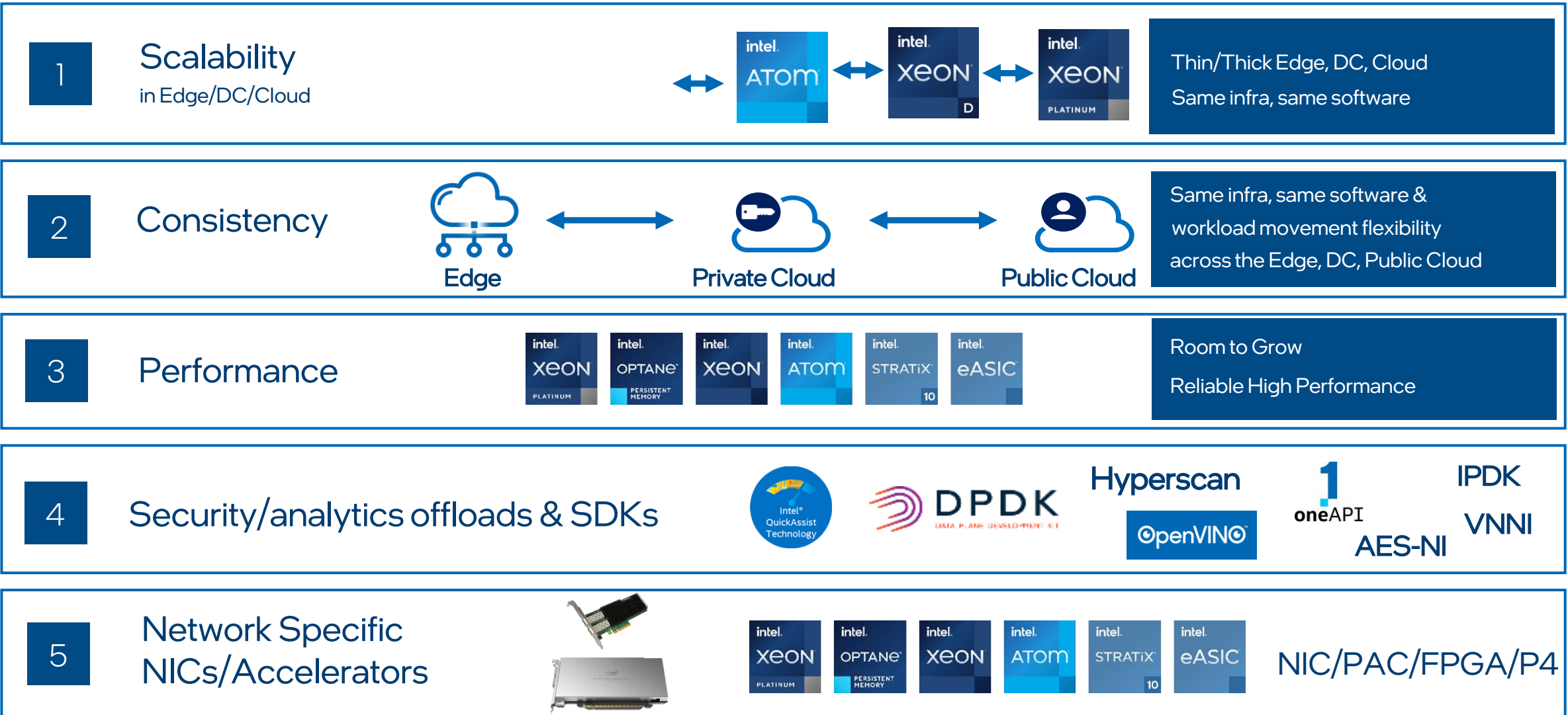
Mckinsey Global Post-COVID Workforce Survey, 2021



Edge to Cloud Architecture

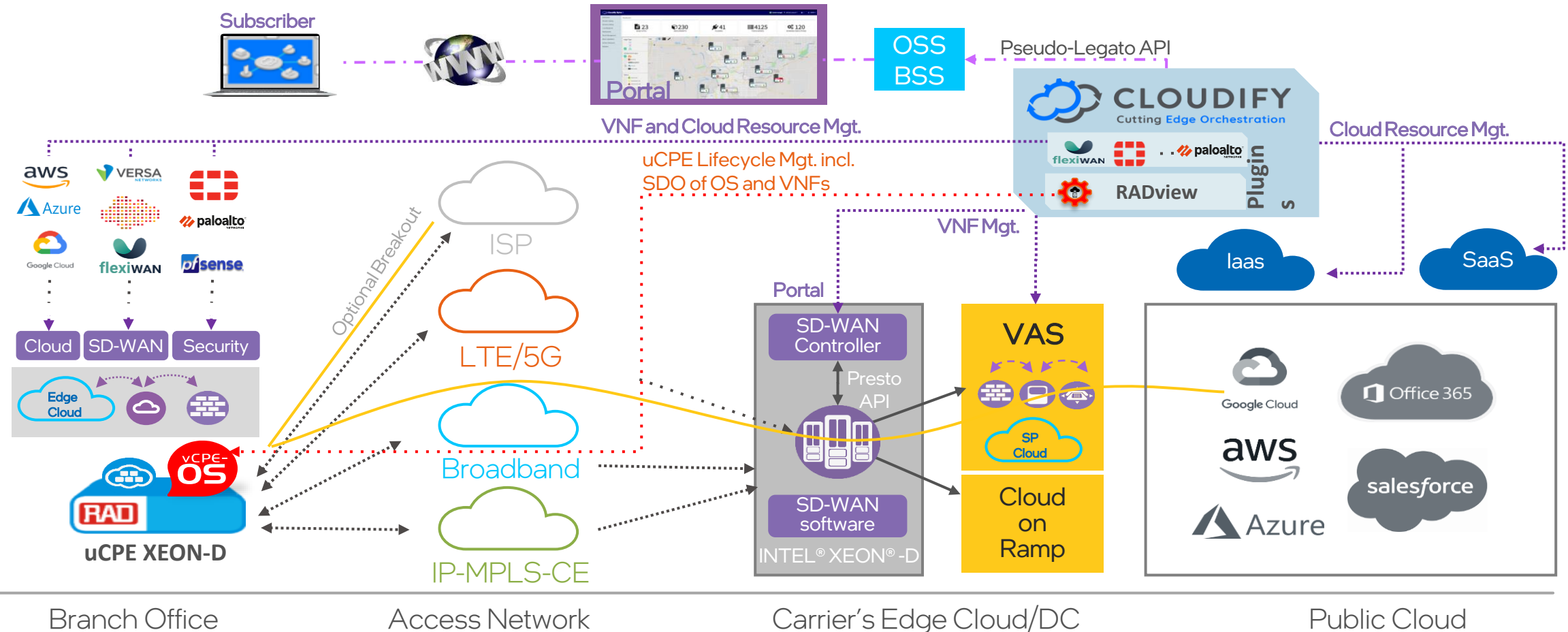


Intel Portfolio for Edge2Cloud Networking



Edge Reference Solution

Cloud Native Edge with Cloudify & RAD



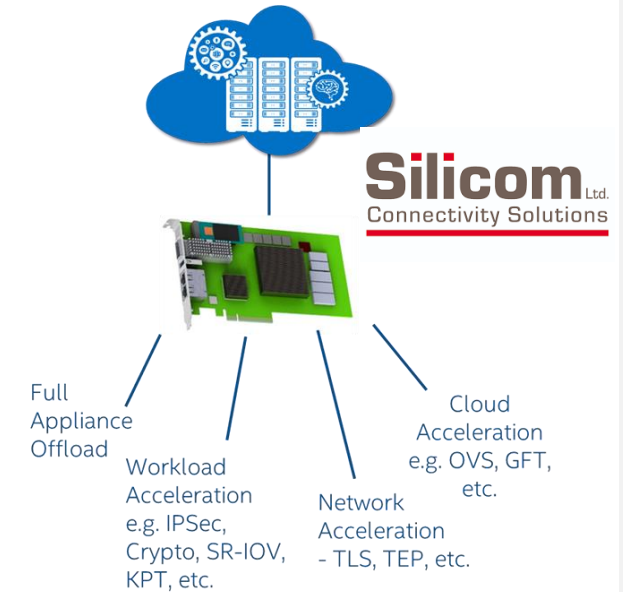
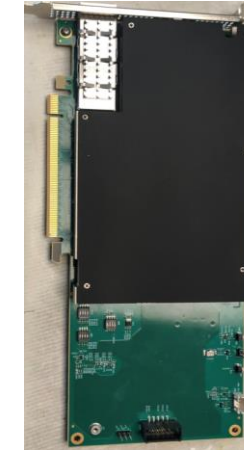
The Integration of Cloudify with RAD Enables a Transition from NFVi to Cloud Native
<https://networkbuilders.intel.com/solutionslibrary/cloudify-rad-develop-reference-stack-for-mass-ucpe-deployment>

Intel® NetSec Accelerator Reference Design

Intel reference designs for a PCIe-based Server on a card with full Orchestration and Management to drive Acceleration/Offload of compute intensive workloads

Silicom (IAONIC Series) products based on NetSec Accelerator Reference Design

- Intel Atom® 57xx (Atom SoC with Switch Mode)
 - 8 or 16C
 - Integrated Network Acceleration Complex (NAC)
 - LAN/NIC interface to SNR compute complex
 - Switch for port-to-port switching
 - Inline crypto for IPsec
 - Integrated Intel® QuickAssist Technology (Intel® QAT) for lookaside crypto
- Host Connection via E810
 - “Back-to-back” NICs
 - 50 or 100GbE to SNR
 - PCIe G4 x8-x16 to host
- Not Shown: Boot Disk, DRAM, BMC, (Q)SFP Cage, ...



- **Software Scalability:** Allow applications to become modular and migrate easily from one system level to the other to improve overall system performance
- **Architecture Consistency:** IA feature/architecture consistency with network acceleration, and PCIe end-point (IO) capability

Deployment Model	Market Segments	Workloads Offloaded
Network Accelerator aka Partial Appliance Offload	Network and Security Appliances	IPsec, SSL, IDS/IPS, NGFW
Full Appliance Offload aka Distributed Appliance	SASE, Network Edge Security	SD-WAN, Head End and Far Edge
(Limited Use for) Cloud Infrastructure Offload aka SmartNIC	Next Wave Cloud	Network infrastructure: virtual switching, TEP, IPsec

Intel® Smart Edge

Smart Edge Solutions



Intel® Smart Edge

Edge-native software to unleash services at the edge

Accelerate development and deployment of highly optimized, secure, and scalable edge platforms, services, and solutions



Edge-native distributed computing platform



Built on an open framework



Optional support and turnkey capabilities as a service



Performance



Security

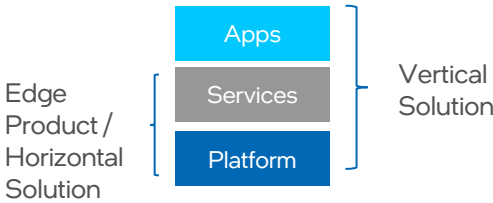
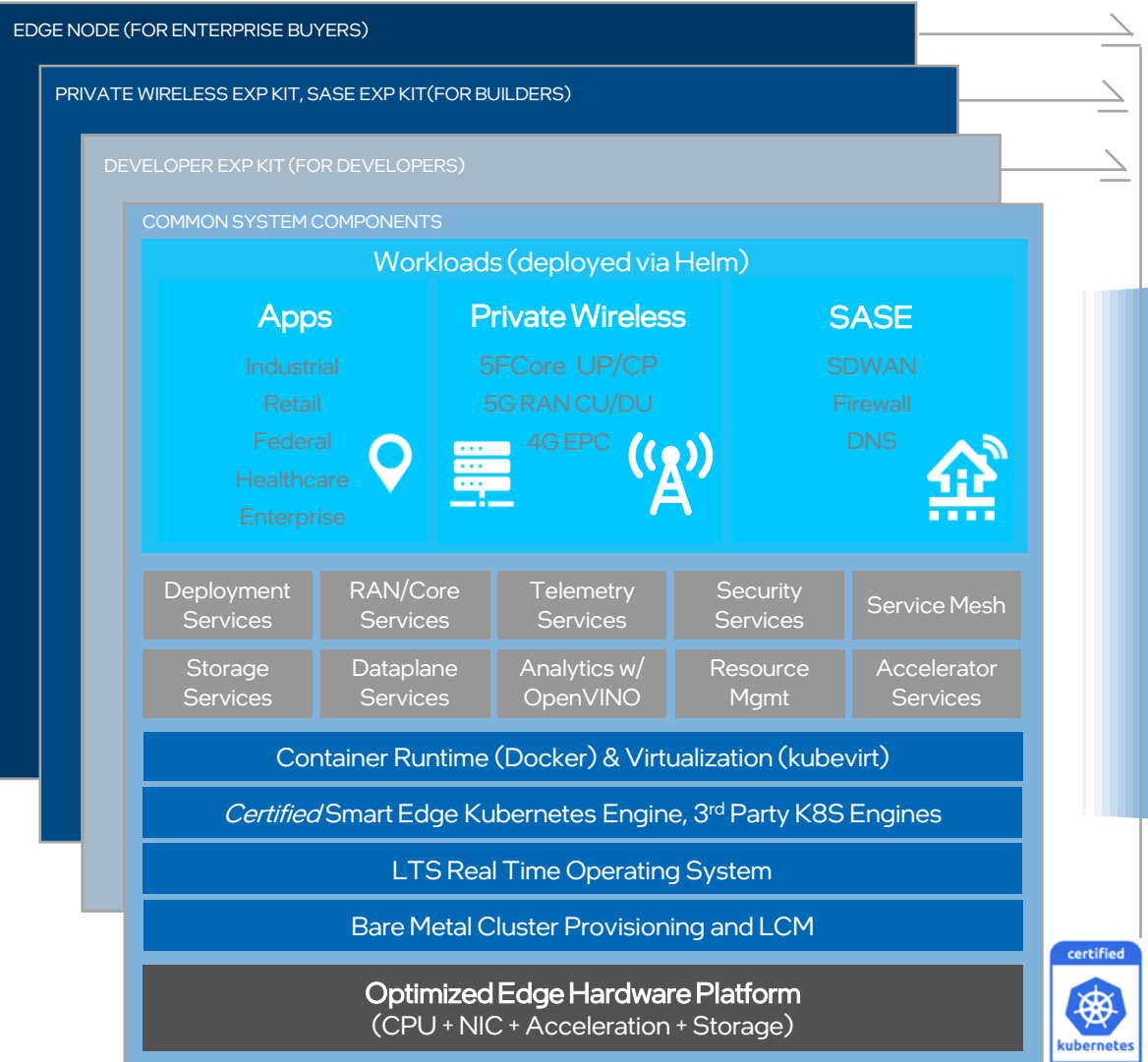


Manageability



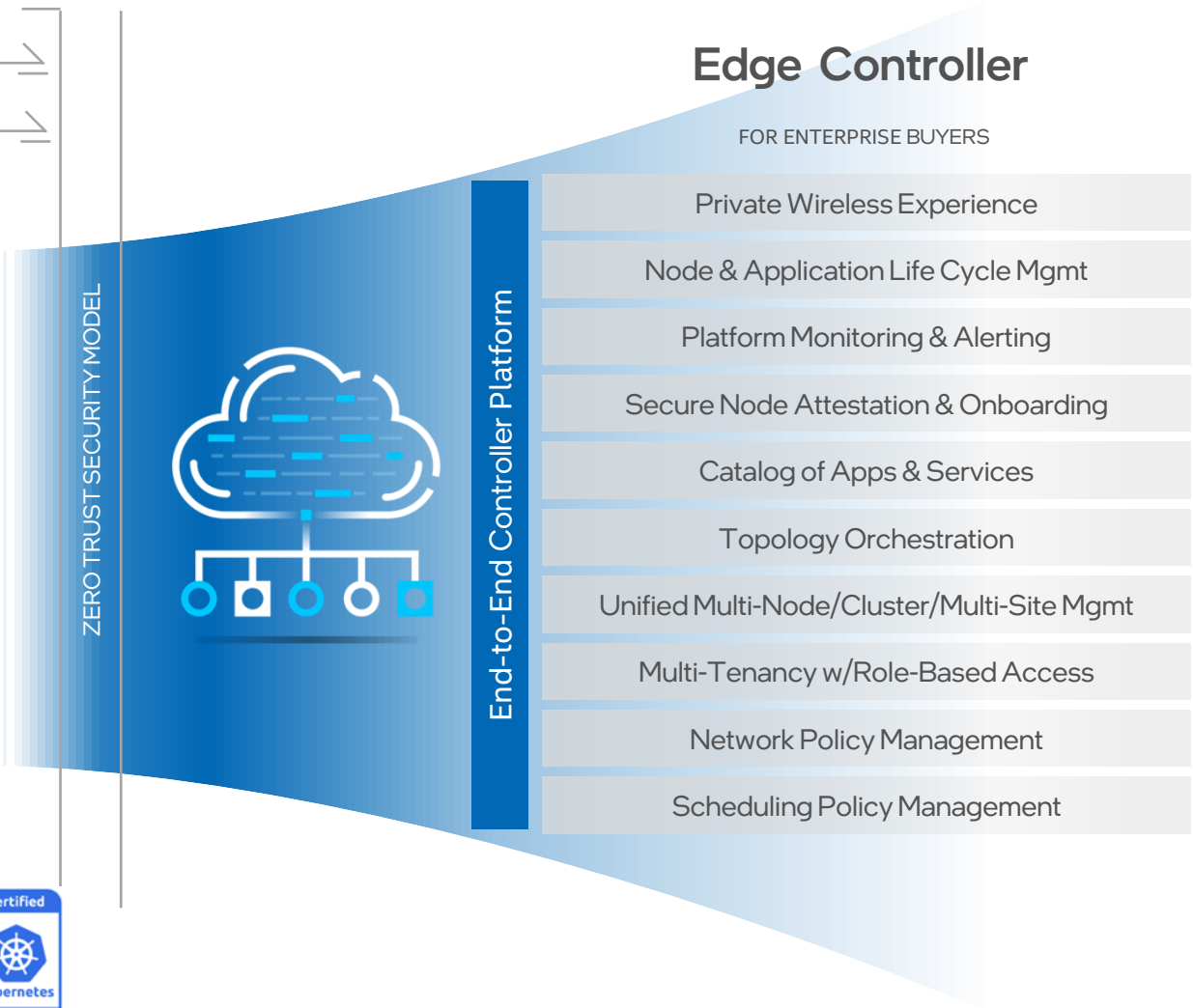
Sustainability

Intel® Smart Edge Architecture



Edge Controller

FOR ENTERPRISE BUYERS



Intel® Smart Edge Engage Delivers in-venue Personalization

Driving Customer Engagement In-Venue

Challenge: Consumers want a more personalized experience with brands in-venue. Businesses are investing in their digital frameworks and want to deliver amazing and relevant experiences to customers while creating incremental revenue from new sources. Intel worked with Wireless Guardian as a key integrator enable the solution.

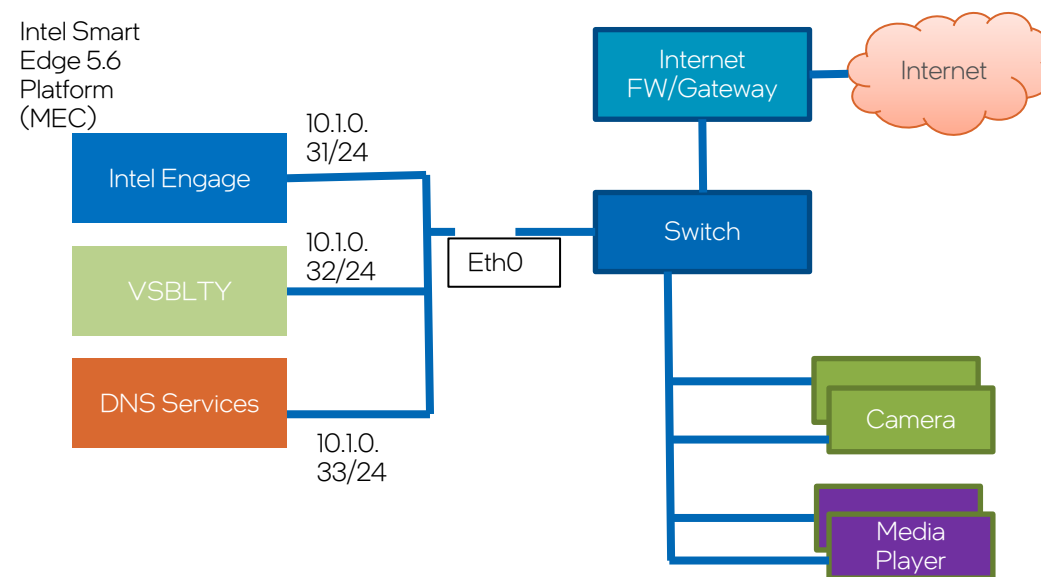
Solution: By leveraging customer data signals at the edge, like gender, age range, and precise location, venues can engage customers with personalized content in real-time on multiple devices by delivering a combination of programmatic and sponsored ads and offers in real-time on digital screens and other connected devices.

- The solution included 5 security and 3 retail apps and the Smart Edge Controller
- The architecture includes the Intel Xeon® hardware platform, digital screens with Core i7s, Media Players, IP and Security cameras

Business Impact:

- Smart Edge provides hardware consolidation, streamlined deployment, manageability and security
- Edge compute for latency sensitive apps (all)
- Lower overall costs as opposed to app servers and/or cloud based

Marketing Intelligence Store Reference Architecture



* **Live in-venue pilot results have shown increases in advertising revenue per screen of 266% and fill rates increased 115%.**

Comba Private 5G Network on Mining

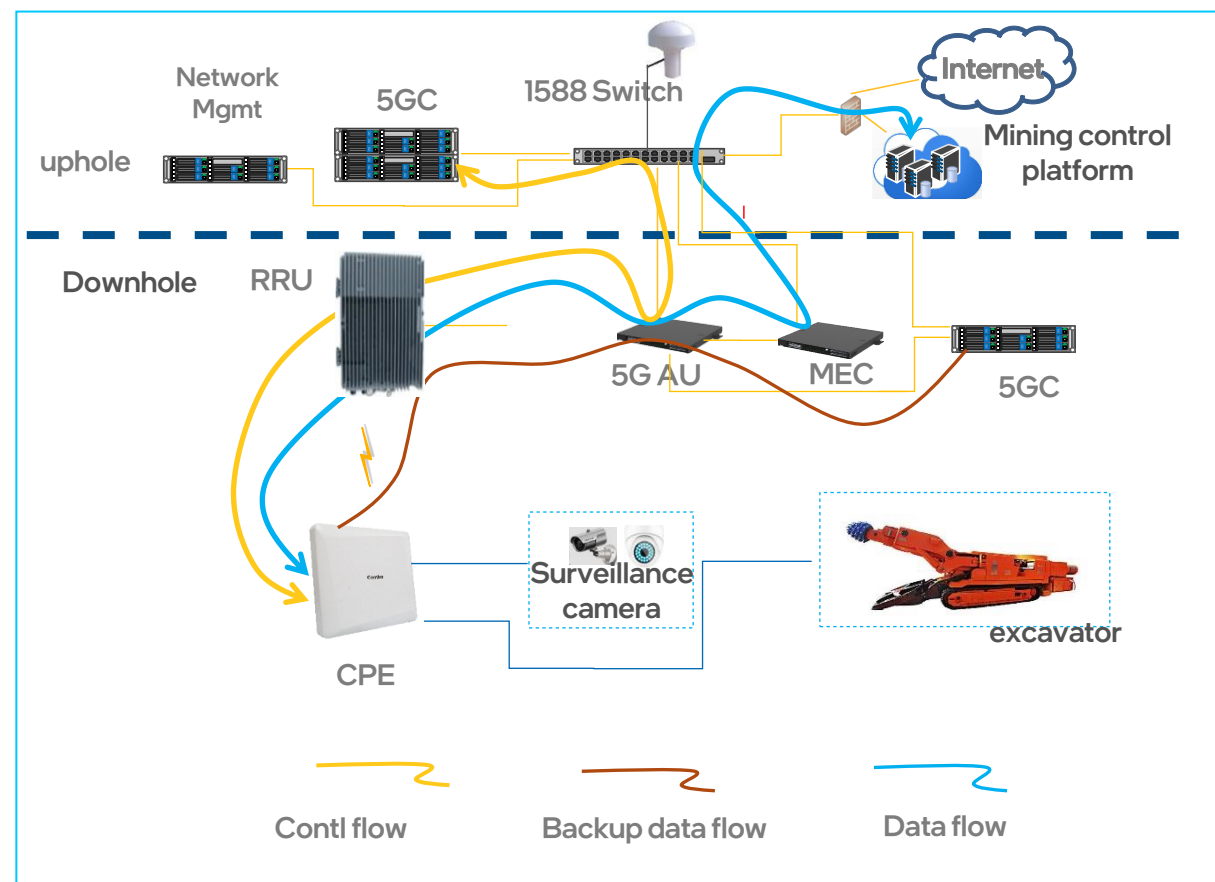


Comba provides PWEK based Private 5G network on Mining

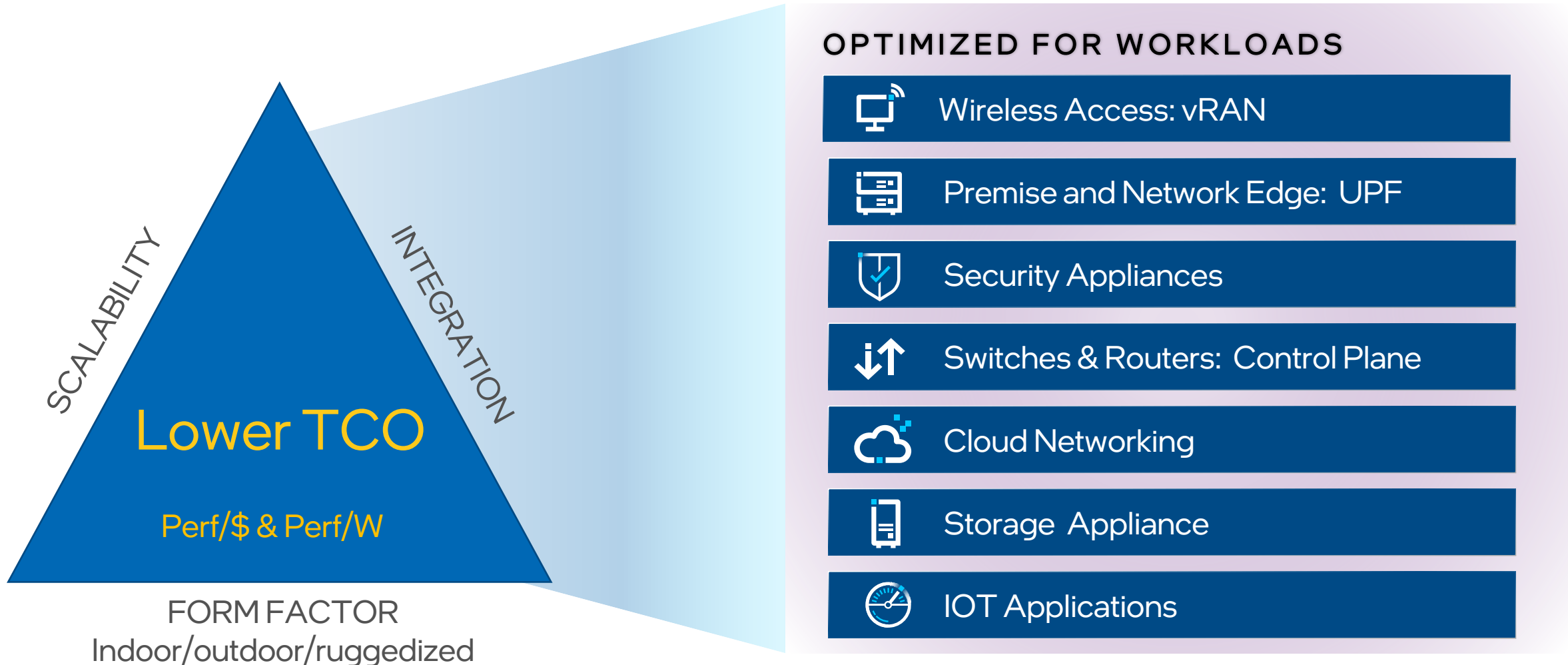
Challenge: Comba partnered with Intel to enable Container Native Network Functions for the RAN and Core with optimization on IA and abstraction of the underlying HW complexity.

Solution: Intel® Smart Edge for Builders with Comba 5G RAN and 5GC enabled a Private Wireless Experience Kit (PWEK) solution offering which provided:

- Cloud Native SW framework to help ease of on-boarding and orchestration of Comba RAN and Core Container Network Functions (CNFs) and with optimization on IA
- Acceleration to Comba vRAN workload through ease of access to Intel® eASIC™ FEC accelerators such as ACC100, acceleration for IPSec workload between the CU and UPF through Intel® QuickAssist Technology (Intel® QAT), High-performance Data Plane through DPDK
- Ease of access to Intel NIC cards (such as CVL) with SR-IOV features to optimize the usage of the NIC cards
- Comba Base Band Unit (BBU) uses Intel® SKL-D 2177 & ICX-D 1747 CPU @ 1.90GHz and ACC100 Chip CPU
 - Intel® Advanced Vector Extensions 512 (Intel® AVX-512) helps with signal processing acceleration for 5G
 - Intel® QAT enables IPSec Crypto Acceleration
- Remote Radio Unit (RRU) uses Intel® FPGA A10
- Comba RAN SW uses FlexRAN™.



Intel® Xeon® D SoCs: Built for Edge



Questions?

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Join Us Next Time

November 2nd @ 8am PDT

Intel® Network Builders Insights Series

Making Cloud Native Work for 5G Core

Chandresh Ruparel, Senior Director, Wireless Core Network Division, Intel
Eoin Walsh, Senior Architect, Wireless Core Network Division, Intel



The Intel logo is centered on a solid blue background. It features the word "intel" in a white, lowercase, sans-serif font. A small, light blue square is positioned above the first vertical stroke of the letter 'i'. To the right of the word "intel" is a small white registered trademark symbol (®).

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